SOSTAC[®] Summary Plan Template by <u>PR Smith</u>

SITUATION Where are we now?	OBJECTIVES Where are we going? (incl sales/revenue)	STRATEGY How do we get there? (incl tgt markets, positioning & value proposition)
TACTICS The details of Strategy (marketing mix)	ACTIONS How do we ensure excellent execution?	CONTROL Are we getting there? What do we measure & monitor (incl ROI, CPA)?
RESOURCES Money (budget required) Men & Women (staff required) Megadata (data required) Minutes (timescale required) required) Men & Women (staff required) Megadata (data required) Minutes (timescale required)		

A full explanation of what goes into each section is also available in the SOSTAC® courses www.SOSTAC.org